

The Belgian National Energy and Climate Plan 2030 NEKP-PNEC

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IEA Technical Day, 11 June 2019



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OVERVIEW

- 1. General EU context
- 2. BE coordination (SG Enover-CNC)
- 3. Key messages draft NECP 31/12/18
- 4. Consultation process
- 5. Next steps



1. General EU Context

- Requirement under Governance Regulation (Chapter 2 & Annex I) 2018/1999, OJ - 21/12/18
- Template in accordance with 5 dimensions Energy Union: Decarbonisation (emissions and renewable energy), Energy Efficiency, Security of supply, Internal market, and Innovation, competition and Research and development
- Time horizon: 2021-2030 & long-term perspectives 2040/2050
- Deadlines: 1st draft plans by 31/12/18 final plans by 31/12/19

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2. Internal BE coordination

Steering group Enover-CNC NECP2030

- Co-pilotship Energy/Climate: K. Geens SPF-FOD Econ./J. De Schrijver – LNE
- Secretariat: <u>Enover-NKC 2030 Concere-CNC@economie.fgov.be</u>
- Composition: administrations 4 + 4 + substitutes
- Pilots per dimension
- Main tasks: cfr. Work methodology 2016

Sub working groups

- All kinds of Enover and CNC WPs (EE, RES, Balances, ...) + Belset
- Part B: Ad hoc WG Enover-CNC Projections
- COMM WG since January 2019



3. Key messages draft NECP 31/12/18



- Integration process & buildings blocks
- Publication 11/01/19 > NECP + all annexes
- Key messages per dimension



Integration process









Building blocks

- Interfederal Energy Pact
- Entity-specific plans

with as basis the different regional processes:



VLAAMS KLIMAAT- EN ENERGIEPACT





Federal process

- □ Federal Energy Strategy, 30/3/18
- □ Draft Federal contribution, 30/11/18



Publication draft BE NECP since 11/01/19



- <u>https://economie.fgov.</u>
 <u>be/nl/publicaties/ontw</u>
 <u>erp-van-geintegreerd</u>
- <u>https://economie.fgov.</u>
 <u>be/fr/publications/proj</u>
 <u>et-de-plan-national</u>



- https://www.cncnkc.be/nl/reports
- https://www.cncnkc.be/fr/reports





Dimension Decarbonisation Non-ETS Different objectives

	2020	2030
BE	-15%	-35%
RBC	-8,8%	-32%
WR	-14,7%	-37%
FR	-15,7%	-35%
FED	Continuation PAMs + New PAMs	Continuation PAMs + New PAMs



Dimension Decarbonisation: RENEWABLE ENERGY

Objectives

PAMs

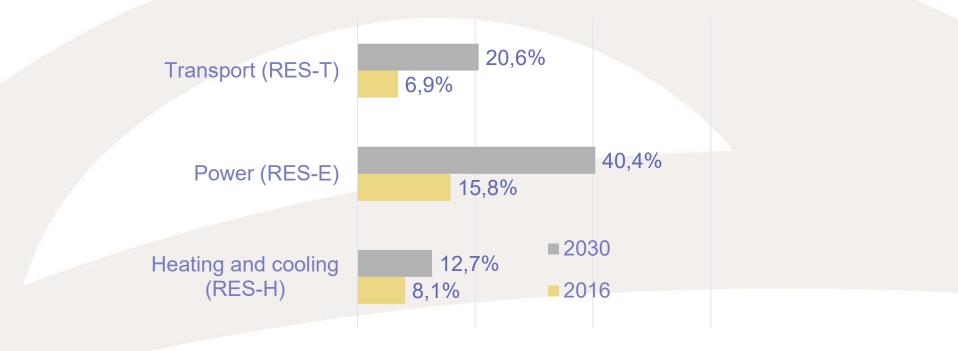
- BE contribution to EU objective of 32%
 - = 18,3%
- Federal contribution:
 - Offshore: 4GW
 - blending percentage biofuels: 14%*

* In NEKP

- Thread = costs efficiency
- Cf. Entity-specific plans
- Taking into account different geographical, socio-econ. and technol. potential

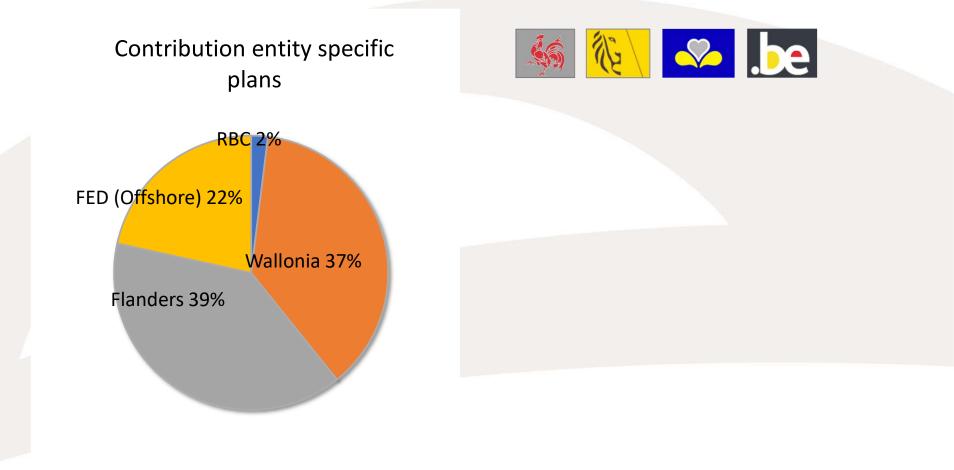


RES share in Gross Final energy consumption (WAM scenario)





Decarbonisation – Renewable Energy Contribution entities





Dimension: ENERGY EFFICIENCY

Objectives

PAMs

- BE contribution to EU objective of 32,5%:
 - 22% or 39Mtoe primary energy consumption
 - 17% or 33,1 Mtoe final energy consumption

with respect to Primes 2007

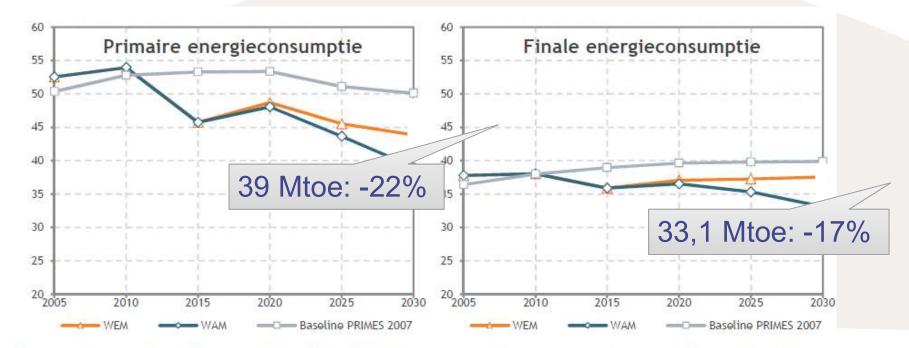
- Cf. Entity-specific plans
- LT renovation strategy: cf. regional renovation strategies
- Art. 7: each region has his own policy, federally supporting and reinforcing policy

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For comparison: for 2020 indicative objective of 18%



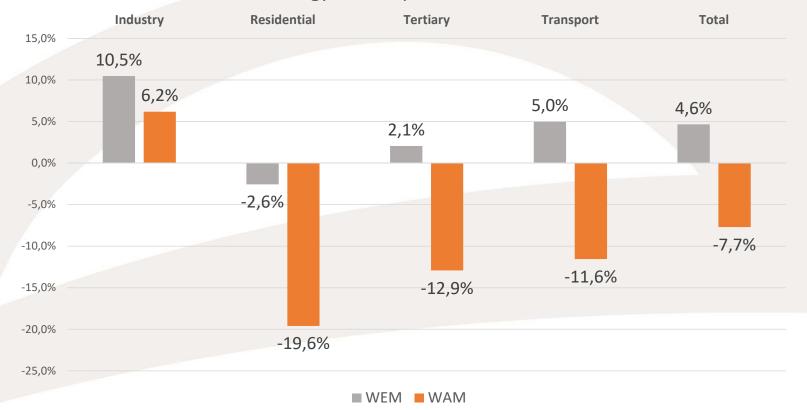
ENERGY EFFICIENCY



Bron: Eurostat (juni 2018) voor 2005-2015 (weliswaar aangepast voor vaste brandstoffen); compilatie van regionale en federale prognoses voor 2020-2030; European Energy and Transport - Trends to 2030 - Update 2007 (EC, 2008).



ENERGY EFFICIENCY BY SECTOR



Final energy consumption in 2030 vs 2015



Dimension: SECURITY OF SUPPLY

Objectives

- Policy focused on system adequacy within the framework of nuclear power phase-out (loss of 5.918 MW), and need to attract necessary investments (flexible production, interconnections, storage, DSM)
- Transition from low to high calorific gas > 1,2 million connections

PAMs

- Stake on power-to-x, new technologies such as hydrogen, electrification of transport
- Capacity Remuneration Mechanism 2022-2025
- Management radioactive waste



Dimension: INTERNAL MARKET

Objectives/Priorities

- EU Interconnection target figure electricity of 15% will be amply exceeded with planed interconnection rate of +-30% by 2030
- Energy transmission infrastructure:
 - Brabo NL
 - Nemo VK
 - Alegro DE
- Market integration within framework of PLEF
- Roll out smart meters
- Flexibility energy system
- Energy poverty

PAMs

- Evaluations of existing electricity and gas infrastructures
- Continuation and reinforcement of regional collaboration within the framework of PLEF and NSEC
- Better coordinate demand and use, and attract right investments to obtain a complementary energy mix
- Policy to protect the consumer and energy poverty plans



Objectives/Priorities

Dimension: Research, Innovation and competitiveness

PAMs

- >= 3% R&D objective (as % of the GDP)
- EU: SET-plan > BE: BELSET platform

- Investment tools/funds:
 - Energy Transition Funds
 - > 20 million €/j up to 2030
 - National Investment pact:
 - > 60 billion € up to 2030
 for energy projects
 - Regional initiatives/ financing instruments
- Compet: Energy standard



4. Consultation process

National public consultation, 04/06/19 – 15/07/19

Cf. article10 of Regulation 2018/1999

- www.nationaalenergieklimaatplan.be
- www.PlanNationalEnergieClimat.be

Regional consultation

- article 12 of Regulation 2018/1999
- BE initiative "Regional Dialogue Energy-Climate" within
 Pentalateral Energy Forum (PLEF), June 2018
 - Benelux Declaration, June 2018
 - PLEF Declaration, December 2018





5. Next steps

Q1 – Q2 2019

National public consultation

- Common advice strategic advisory boards via FRDO*
- Public consultation based on limited questionnaire

Regional consultation

- Bilateral consultations
- PLEF regional dialogue
- BE regional consultation

EC recommendations

*FRDO: Federale Raad voor Duurzame

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By 31/12/19 - 01/01/20

Final BE NEKP

- Benchmark dates as defined in work methodology
- Adaptations taking into account adapted entityspecific plans, results of consultations, EC recommendations

Long-term emissions strategy (art. 15) > no part of NEKP



Any questions?

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